**STATEMENT**

**on the subscription and undertaking the obligation to pay-in the Notes of Linhartov kvart d.o.o.**

(hereinafter »Note Subscription Certificate« or »Certificate«)

**INFORMATION ABOUT THE SUBSCRIBER (hereinafter »Subscriber«)**

|  |  |
| --- | --- |
| Name and Surname / Company name: |  |
| Address: |  |
| Postcode, City, Country: |  |
| Tax ID Number: |  |
| PIN / Registration Number: |  |
| KID code (for non-residents): |  |
| LEI code: |  |
| Bank Account Number: |  |
| Opened with the Bank: |  |
| Trading Account Number: |  |
| Opened with the KDD Member: |  |
| Type of the Company Register Extract: |  |
| No. of the Company Register Extract: |  |
| Issuer of the Company Register Extract: |  |
| Contact Person: |  |
| Telephone: |  |
| E-mail: |  |

**INFORMATION ABOUT THE LEGAL REPRESENTATIVE / AUTHORIZED PERSON OF THE SUBSCRIBER (hereinafter »Representative«)**

|  |  |
| --- | --- |
| Name and Surname / Company Name: |  |
| Address: |  |
| Postcode, City, Country: |  |
| PIN / Registration Number: |  |
| Type of Authorization: |  |
| Legal Representative of the Authorizee  (if the Representative is a Legal Entity) |  |

**UNIQUE IDENTIFICATION NUMBER YOU WILL USE AS A REFERENCE WHEN TRANSFERRING MONEY FOR SUBSCRIPTION (mark accordingly):**

|  |  |  |
| --- | --- | --- |
| **🞎** Tax ID Number | **🞎** Registration number / KID code | **🞎** Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**NOTE SUBSCRIPTION**

The Notes of the issuer Linhartov kvart d.o.o. will be issued with a nominal value of one denomination of 10.000,00 EUR and will mature on 15.01.2029. The Note with the ticker LHK1 and ISIN code SI0032104430 carries an annual interest rate of 6,00 %. Interest payments deriving from Notes are due on 15.01. every year, up to and including the maturity of the Notes, starting on 15.01.2025. Having signed this Note Subscription Certificate and based on the document »Prospekt za prvo ponudbo Obveznic družbe Linhartov kvart, razvoj nepremičninskih projektov, d.o.o. z oznako LHK1 javnosti in uvrstitev v trgovanje« of issuer Linhartov kvart d.o.o., Dunajska cesta 155, 1000 Ljubljana, Registration Number: 8920419000, Tax ID Number: SI 59418516, I subscribe the following amount of Notes:

|  |  |
| --- | --- |
| Number of Notes Subscribed (minimum 1): |  |
| Nominal Value of one denomination of Notes: | **10.000,00 EUR** |
| Purchase Price of Notes: | **10.000,00 EUR or 100 % of nominal value** |
| Total Purchase Price of Subscribed Notes: | **EUR** |

**LIMITATION ON THE NUMBER OF SUBSCRIBED NOTES WITH REGARDS TO THE EXPOSURE AT ISSUANCE (fill in accordingly):**

* In the event that the number of subscribed Notes with this Note Subscription Certificate, exceeds \_\_\_\_ % of all subscribed Notes based on the document »Prospekt za prvo ponudbo Obveznic družbe Linhartov kvart, razvoj nepremičninskih projektov, d.o.o. z oznako LHK1 javnosti in uvrstitev v trgovanje«, I the Subscriber subscribe the correspondingly reduced number of Notes, which is equal to the smallest whole number that does not yet exceed \_\_\_\_ % of all subscribed Notes.

**The offering of Notes will take place from 23.10.2023 to and including 03.01.2024 until 4:00 PM Slovenian local time. The transfer of the total purchase value of all subscribed Notes shall be transferred to the account, as will be indicated on the Note allocation notice, no later than 15.01.2024 by 12:00 PM Slovenian local time.**

**STATEMENT OF THE SUBSCRIBER**

Having signed this Note Subscription Certificate, I the Subscriber hereby:

* in relation to the subscribed Notes, confirm and agree that I am familiar with and agree to the entire content of the document »Prospekt za prvo ponudbo Obveznic družbe Linhartov kvart, razvoj nepremičninskih projektov, d.o.o. z oznako LHK1 javnosti in uvrstitev v trgovanje« 13.10.2023, and the conditions of the issuance specified in the document;
* undertake to pay the entire purchase value of the subscribed number of Notes no later than 15.01.2024 by 12:00 PM Slovenian local time, as it will be evident from the notification on the allocation of Notes;
* confirm the truthfulness and credibility of the information provided in this Statement on the subscription and undertaking the obligation to pay-in the Notes of Linhartov kvart d.o.o.

This Note Subscription Certificate is issued in three copies, of which one copy belongs to the authorized KDD member, one copy belongs to the Subscriber and one copy belongs to the Issuer.

**Place and Date of Subscription: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

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| --- |
| **THE SUBSCRIBER**  **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |
| *Name, Surname and signature / Company Name* |
| **LEGAL REPRESENTATIVE / AUTHORIZED PERSON:** |
| **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |
| *Signature of the Legal Representative / Authorized Person* |

|  |
| --- |
| **LEGAL REPRESENTATIVE / AUTHORIZED PERSON:** |
| **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |
| *Signature of the Legal Representative / Authorized Person* |

**Completed by ILIRIKA d.d. Ljubljana**

Note Subscription Certificate was received:

* in person at the headquarters of ILIRIKA d.d. Ljubljana, Slovenska cesta 54A, 1000 Ljubljana, Slovenia or at the branch ILIRIKA Maribor, Glavni trg 17 B, 2000 Maribor;
* by mail to the address: ILIRIKA d.d. Ljubljana, Slovenska cesta 54A, 1000 Ljubljana, Slovenia;

Place and time of receipt of Note Subscription Certificate:

Place: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Time\_\_\_\_\_\_\_:\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*Name, Surname and Signature of Authorized Person on Subscription Site*