



PETROL, D.D.

Sector: Energy
Bloomberg ticker: PETG SV

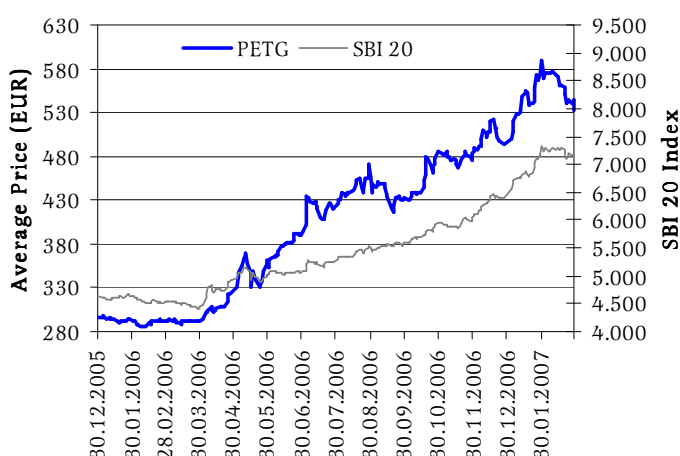
COMPANY INTRODUCTION

SHARES:	
TICKER:	PETG
NUMBER OF SHARES:	
Common:	2,086,301
Preferred:	0
All:	2,086,301
PRICE EUR (20.03.2007):	522.53
BV (31.12.2006):	190.21
MARKET CAP. mn EUR:	1,090.15

RATIOS:	
P/E:	21.88
P/B:	2.75
P/S:	0.56
DY:	0.80%
EPS:	24.18
ROE:	12.55%
ROA:	5.91%

	Date	Price	Ch %
Last	20.03.07	522.53	0.0
Min.	09.02.06	286.06	-45.3
Max:	30.01.07	589.20	12.8
2006	27.12.06	493.91	-5.5

Petrol is the leading Slovenian energy company and the principal strategic supplier of oil and other energy products to the Slovenian market. Petrol is also one of the leading retail companies. It is considered as one of the largest companies in reference to the value of their assets, revenue and profit. Furthermore the number of their employees and shareholders place it in the category of the largest Slovenian companies.



The core area of operations of the Petrol Group is oil trading activities. One of the main goals in the future is also the introduction of new energy activities, in particular the sale of gas, heat and electricity, and in the long run also renewable energy sources. The expansion is aimed at the market of power supply, where Petrol generates 80% of its total sales revenues, winning the leading position on the Slovenian market. Parallel to its core activities, Petrol generates 20% of revenue from retail business.

The Group's net sales revenues amounted to EUR 1.94 bn, which is 11% higher than in the previous year. The net sales revenues of the parent company increased by 14% to EUR 1.83 bn. The realized group's operating profit at EUR 47.1 mn increased by 65% compared to 2005. In the year 2006 company's operating profit amounted to EUR 35.9 mn and exceeded the last year's results by 64%. The realized group's net profit at EUR 49.8 mn out-valued last year's profit by 42%, whereas the company's profit at EUR 39.7 mn is 31% higher.

Petrol introduced a partnership with the Russian multinational Lukoil in August 2006. The partnership is based on establishing a joint company which will sell oil products in South Eastern Europe and Slovenia as well.

OWNERSHIP STRUCTURE

Shareholder	No. of shares	% stake	Cumulative % stake
SLOVENSKA ODŠKODNINSKA DRUŽBA, D.D.	412,009	19.75	19.75
KAPITALSKA DRUŽBA, D.D.	172,639	8.27	28.02
ISTRABENZ D.D.	81,683	3.92	31.94
NFD 1 DELNIŠKI INVESTICIJSKI SKLAD D.D.	71,004	3.40	35.34
NOVA KBM D.D.	56,789	2.72	38.06
VIZIJA HOLDING, D.D.	49,205	2.36	40.42
KD GALILEO, VZAJEMNI SKLAD	46,374	2.22	42.64
DELNIŠKI VZAJEMNI SKLAD TRIGLAV STEBER I	45,900	2.20	44.84
VIZIJA HOLDING ENA, D.D.	39,315	1.88	46.72
KD ID, DELNIŠKA ID, D.D.	37,260	1.79	48.51

KEY FINANCIAL DATA

000 EUR	Group			Company		
	2006	2005	06/05	2006	2005	06/05
INCOME STATEMENT						
Net sales revenues	1,941,450	1,753,513	11%	1,834,185	1,604,618	14%
Operating profit	47,134	28,508	65%	35,930	21,918	64%
EBITDA	89,800	70,709	27%	61,748	46,257	33%
Profit before tax	60,479	42,790	41%	49,157	37,510	31%
Net profit	49,818	35,043	42%	39,699	30,405	31%
BALANCE SHEET						
Total assets	843,436	847,893	-1%	788,278	805,545	-2%
Total equity	396,826	355,567	12%	350,470	319,119	10%
Minority interest	114	110	4%	-	-	-

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