



LUKA KOPER, D.D.

Sector: Port and logistics
Bloomberg ticker: LKPG SV

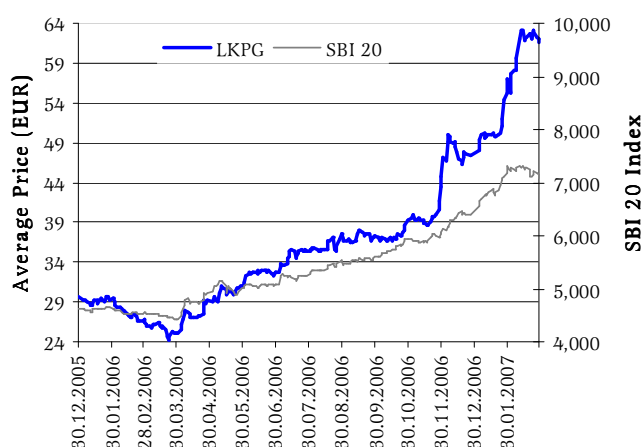
COMPANY INTRODUCTION

SHARES:
TICKER: LKPG
NUMBER OF SHARES:
Common: 7,140,000
Preferred: 6,860,000
All: 14,000,000
PRICE EUR(20.03.2007): 62.86
BV (31.12.2006): 20.92
MARKET CAP. mn EUR: 880.04

RATIOS:
P/E: 44.16
P/B: 3.00
P/S: 8.64
DY: 1.73%
EPS: 1.42
ROE: 6.80%
ROA: 5.44%

	Date	Price	Ch %
Last	20.03.07	62.86	0.0
Min.	23.03.06	24.19	-61.5
Max:	09.03.07	63.70	1.3
2006	27.12.06	47.29	-24.8

Luka Koper provides port and logistic services in the Slovenian area of the Northern Adriatic, connecting seas and continents with the central part of Europe and further to South - East, West and East. The basic activity includes cargo handling and warehousing services for all types of goods and additional services for cargo, thus providing complete logistics support for customers.



In 2006 Luka Koper group generated EUR 101.8 mn of net sales revenues, which is an increase of 15% in comparison to previous year. Operating profit increased 6% to EUR 19.4 mn and the net income amounted to EUR 19.9 mn, which is just 1% higher compared to the total net income of 2005. On the other hand the parent company created EUR 94.2 mn net sales revenues, which is an increase of 14%. Operating profit increased by 3% to EUR 16.7 mn and the net profit of the company reached EUR 20 mn, which is 14% higher than the year before.

Luka Koper's main connections from the Port of Koper, besides the Slovenian market, are to Austria, Italy, Hungary, Czech Republic, Slovakia, South Germany, Poland and to the countries of former Yugoslavia. Luka Koper's vision is to become the main port and logistics system for the countries of Central Europe. In the past years, the company made a strategic shift in its activities and started to offer also logistics services, in addition to the port activities. The plans for the future include an increased volume at the fruit terminal, liquid cargo terminals and an increased number of cars and containers being shipped. The company also intends to increase the amount of investments, which will improve the port infrastructure and the throughput capacities.

OWNERSHIP STRUCTURE

Shareholder	No. of shares	% stake	Cumulative % stake
SLOVENSKA ODŠKODNINSKA DRUŽBA, D.D.	1,557,857	21.82	21.82
KAPITALSKA DRUŽBA, D.D.	696,579	9.76	31.57
MESTNA OBČINA KOPER	466,942	6.54	38.11
REPUBLIKA SLOVENIJA	280,000	3.92	42.04
KD ID, DELNIŠKA ID, D.D.	170,858	2.39	44.43
KD GALILEO, VZAJEMNI SKLAD	151,905	2.13	46.56
DELNIŠKI VZAJEMNI SKLAD TRIGLAV STEBER I	142,720	2.00	48.56
VIZIJA HOLDING ENA, D.D.	118,585	1.66	50.22
ADRIATIC SLOVENICA D.D. KOPER, KRITNO PREMOŽENJE	114,077	1.60	51.81
ZAVAROVALNICA TRIGLAV, D.D.	104,756	1.47	53.28

KEY FINANCIAL DATA

000 EUR	Group			Company		
	2006	2005	06/05	2006	2005	06/05
INCOME STATEMENT						
Net sales revenues	101,844	88,462	15%	94,167	82,771	14%
Operating profit	19,400	18,332	6%	16,689	16,259	3%
EBITDA	34,005	32,567	4%	30,272	29,497	3%
Profit before tax	23,407	24,294	-4%	22,439	21,274	5%
Net profit	19,926	19,790	1%	19,953	17,480	14%
BALANCE SHEET						
Total assets	366,404	331,126	11%	340,141	315,624	8%
Total equity	292,943	269,769	9%	285,348	262,453	9%
Minority interest	1,944	1,168	66%	-	-	-

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