



INTEREUROPA, D.D.

Sector: Transport & Logistics
 Bloomberg ticker: IEKG SV

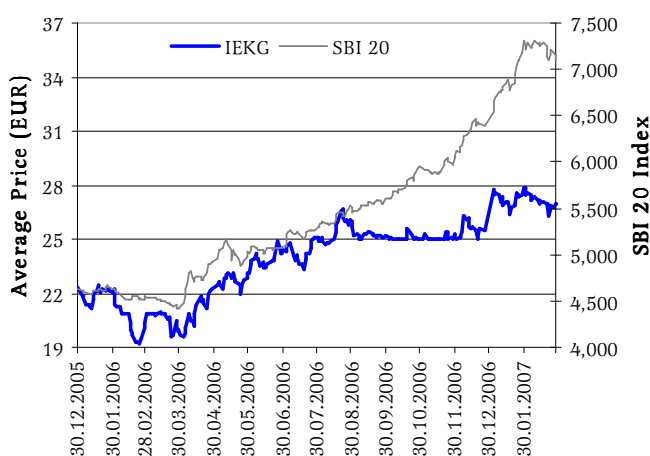
COMPANY INTRODUCTION

SHARES:
 TICKER: IEKG
 NUMBER OF SHARES:
 Common: 7,902,413
 Preferred: 0
 All: 7,902,413
 PRICE EUR (20.03.2007): 26.11
 BV (31.12.2006): 22.59
 MARKET CAP. mn EUR: 206.33

RATIOS:
 P/E: 32.31
 P/B: 1.16
 P/S: 0.94
 DY: 3.98%
 EPS: 0.81
 ROE: 3.58%
 ROA: 2.20%

	Date	Price	Ch %
Last	20.03.07	26.11	0.0
Min.	23.02.06	19.22	-26.4
Max:	31.01.07	27.89	6.8
2006	27.12.06	25.51	-2.3

Intereuropa trust is the largest Slovenian transport and logistics company. Trust is an entity of parent Company Intereuropa d.d and 14 other subsidiaries. The company is providing all kinds of transportation including air, land and sea transportation and organizing direct transport lines between all European countries including warehousing, distribution of goods inside particular countries as well as door to door transportation.



Parent company Intereuropa d.d. represents more than half of trusts revenues. Company is trying to establish its position as the lead provider of services in the area of south Eastern Europe and also to become significant provider of services throughout the entire Europe. Company's current market share in Slovenia is around 25%.

In 2006 the entire trust created EUR 219.5 mn of net sales revenues, which is an increase of 6% in comparison to previous year. Operating profit decreased 4% to EUR 6.1 mn and the net income amounted to EUR 6.4 mn, which is 31 % lower compared to the total net income of 2005. On the other hand the parent company created EUR 124.5 mn net sales revenues, which is an increase of 6%. Operating profit decreased by 15% to EUR 2.2 mn and the net profit of the company reached EUR 4.7 mn, which is 36% lower than the year before.

In May 2006 Intereuropa Group began to set up a logistics centre near Moscow, Russia, with 10,000 m2 of warehousing facilities. Yet at this time prime focus of the group is still to further develop its services in the central and eastern European area, especially on the Balkan area. Besides Europe, Intereuropa is looking after new business expansion in Central and Far Asia becoming a "Global Logistic Centre".

OWNERSHIP STRUCTURE

Shareholder	No. of shares	% stake	Cumulative % stake
LUKA KOPER, D.D.	1,960,513	24.81	24.81
KAPITALSKA DRUŽBA, D.D.	719,797	9.11	33.92
SLOVENSKA ODŠKODNINSKA DRUŽBA, D.D.	474,926	6.01	39.93
INFOND ID, D.D.	348,139	4.41	44.33
ISTRABENZ D.D.	299,516	3.79	48.12
VZAJEMNI SKLAD PROBANKA GLOBALNI NALOŽBENI SKLAD	257,987	3.26	51.39
DELNIŠKI VZAJEMNI SKLAD TRIGLAV STEBER I	232,776	2.95	54.33
ZAVAROVALNICA TRIGLAV, D.D.	213,640	2.7	57.04
KD RASTKO, DELNIŠKI VZAJEMNI SKLAD	130,626	1.65	58.69
ABANKA D.D.	119,870	1.52	60.21

KEY FINANCIAL DATA

000 EUR	Group			Company		
	2006	2005	06/05	2006	2005	06/05
INCOME STATEMENT						
Net sales revenues	219,574	206,536	6%	124,476	117,747	6%
Operating profit	6,120	6,357	-4%	2,213	2,607	-15%
EBITDA	17,697	17,031	4%	7,008	7,581	-8%
Profit before tax	9,387	13,212	-29%	6,336	9,800	-35%
Net profit	6,387	9,245	-31%	4,659	7,267	-36%
BALANCE SHEET						
Total assets	290,571	265,793	9%	227,472	209,197	9%
Total equity	178,486	172,875	3%	166,516	162,960	2%
Minority interest	3,466	3,182	9%	-	-	-

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